

### Lydia's House Housing Counseling

4101 Martin Luther King Jr. Ave. SW  
Washington, DC 20032  
[www.lh4us.org](http://www.lh4us.org)  
202.373.1050

## Savings Club Client Intake Form (please print clearly)

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### How did you hear about our housing counseling agency?

- Member of our staff     Flyer/radio/TV     Housing fair     Religious or social organization     Friend/family  
 HUD     Real estate agent     Lender     Internet search/website     Other

(specify \_\_\_\_\_)

### Part One. Your information

Client #1: \_\_\_\_\_  
 Last Name                      First Name                      Middle Initial

Email: \_\_\_\_\_

Address: \_\_\_\_\_  
 Street and Apartment No

Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Gender:  Male  Female

\_\_\_\_\_  
 City                                      State                                      Zip

Best time to be reached: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Ethnicity:  Hispanic

Race:  American Indian/Alaskan Native     Asian     African-American  
 Non-Hispanic

Native Hawaiian/Pacific Islander     White     Biracial or Multiracial

Other (specify) \_\_\_\_\_    Decline to Answer

Are you a Veteran?  Yes  No

Are you Disable?  Yes  No

Marital Status:  Single                       Married                       Divorced                       Separated                       Widow

Client #2: \_\_\_\_\_  
 Last Name                      First Name                      Middle Initial

Email: \_\_\_\_\_

Address: \_\_\_\_\_  
 Street and Apartment No

Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Gender:  Male  Female

Best time to be reached: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Ethnicity:  Hispanic

Race:  American Indian/Alaskan Native     Asian     African-American  
 Non-Hispanic

Native Hawaiian/Pacific Islander     White     Biracial or Multiracial

Other (specify) \_\_\_\_\_    Decline to Answer

Are you a Veteran?  Yes  No

Are you Disable?  Yes  No

Marital Status:  Single                       Married                       Divorced                       Separated                       Widow

Family Household Size: \_\_\_\_\_ Languages Spoken (specify) \_\_\_\_\_

Education: \_\_\_\_\_

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- No High School Diploma   
  High School Diploma or GED   
  Some College-never completed   
  Associates Degree  
 Bachelor's Degree   
  Master's Degree   
  Doctoral Degree   
  Vocational

**Part Two. Your Employment Status**

**Client #1:**

- Employed Full-time                     
  Employed Part-time                     
  Employed seasonally  
 Unemployed, receiving benefits     
  Unemployed, receiving no benefits   
  Self-Employed  
 Disable, receiving benefits           
  Retired                                     
  Other (specify): \_\_\_\_\_

**Client:**

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

**Previous (if the first is less than 2 years)**

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

**Dates**

**of Employment:** \_\_\_\_\_ to \_\_\_\_\_

**Work Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Annual Income:** \_\_\_\_\_

**Dates**

**of Employment:** \_\_\_\_\_ to \_\_\_\_\_

**Work Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Part Three. Your Housing Status and Housing Goals**

**My current housing status is:**

- Renting/Leasing                     
  Homeowner with mortgage(s)                     
  Homeowner (no mortgage debt)  
 Homeless                             
  Boarder (renting)                             
  Living with family (renting/no renting)  
 Other: \_\_\_\_\_   
  Do you currently receive rental assistance subsidies?   
 Yes   
 No   
 If yes, please specify:  
 \_\_\_\_\_

**My housing goal is to....check all that apply:**

- Buy a home (participate in the savings club)   
 Participate in the Savings Club only  
 Get Credit and Debt counseling   
 Other \_\_\_\_\_

**Fee Schedule based on Income**

.....to \$20,000	waived (no fee)
\$20,001 to \$24,999	\$25.00
\$25,000 to \$34,999	\$35.00
\$35,000 to \$39,999	\$40.00
\$40,000 and over	\$45.00
Paypal – <a href="mailto:dhmeby@lhndc.org">dhmeby@lhndc.org</a>	

**Client #1 Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_